

## KEY INVESTOR INFORMATION

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

## Effectual Capital Fund SICAV - Global Sustainable Equities

Share Class: S Acc USD (ISIN: LU2499835788), (Currency: USD)

a sub-fund of Effectual Capital Fund SICAV (the “Fund”).

The Management Company for the Fund is ONE Fund Management S.A.

### Objectives and investment policy

Effectual Capital Fund SICAV - Global Sustainable Equities (the “Sub-Fund”) seeks to achieve superior sustainable returns-to-risk, while targeting financial returns-to-risk commensurate with the MSCI World Index (NDDUWI) (the “Benchmark”) through investments in an actively managed diversified portfolio of global equities. Sustainable returns is a concept incorporating both (i) financial measures and (ii) the impact of investee companies on sustainability factors, i.e., environmental or social factors (“ESG Factors”), by taking into account their positive and negative external ESG effects on society. Sustainable returns-to-risk refers to the sustainable returns achieved for a given level of risk, while financial returns to risk refers to the financial returns achieved for a given level of risk.

The Sub-Fund will primarily invest in equities and equity related securities. Equities will be selected mainly but not exclusively among the components of the Benchmark. The Sub-Fund may also invest, for liquidity management purposes in (i) money market instruments, money market funds and bank deposits, (ii) collective investment schemes including UCITS, and (iii) up to 20% in global sovereign or corporate bonds. Money market instruments are investments usually issued by banks or governments that are a short-term loan to the issuer by the buyer. The buyer receives interest and the return of the original amount at the end of a certain period. The minimum credit rating for the sovereign or corporate bonds in which the Sub-Fund may invest will be Investment Grade (BBB- as per S&P or equivalent rating agencies). The Sub-Fund may hold up to 20% of its net assets in ancillary liquid assets (bank deposits at sight, such as cash held in current accounts). Under exceptionally unfavorable market conditions, the Sub-Fund may be invested temporarily up to 100% of its net assets in ancillary liquid assets and other liquid instruments.

The Sub-Fund may also use derivative instruments such as futures or forward contracts for hedging purposes and efficient portfolio management purposes. Efficient portfolio management means managing the Sub-Fund in a way that is designed to reduce risk or cost and/or generate extra income or growth.

The Sub-Fund may invest on a global basis.

ESG Factors are considered as a central part, and at various stages, of the Sub-Fund’s selection process. In a first step, an ESG screening is applied to exclude companies from the investment universe that do not satisfy minimum standards regarding ESG characteristics. In a second step relating to portfolio optimization, the Sub-Fund’s portfolio is selected from the remaining companies in the investment universe by optimizing the sustainable return-to-risk of the portfolio, subject to various risk controls. With effect from 1 August 2022, in a third step, principal adverse impacts of investment decisions on sustainability factors will be considered, when buying securities, money market instruments and units in collective investment schemes.

The Sub-Fund’s strategy is subject to (i) portfolio risk controls, such as diversification, and (ii) investee companies satisfying minimum standards regarding environmental and social criteria as well as following good governance practises.

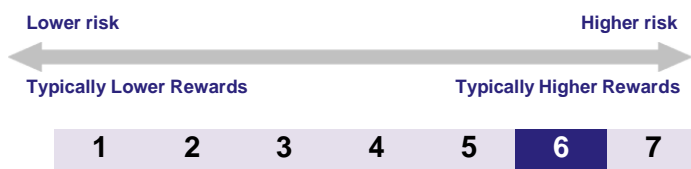
The Sub-Fund is actively managed, meaning that the investment manager has discretion about the assets in which the Sub-Fund invests. The Sub-Fund is managed in reference to the Benchmark. The weightings of the securities held in the Sub-Fund’s portfolio may deviate significantly from the Benchmark’s weightings as the Sub-Fund may not invest in several components of the Benchmark and may also not invest the same proportion of its net assets as the Benchmark in the components of the Benchmark.

You can subscribe and redeem shares on any day on which banks are open the whole day for non-automated business in Luxembourg, except for the 24 and 31 December. Processes to apply for subscription or redemption of shares are more fully described in the sections “Subscription” and “Redemption” of the Sub-Fund Particulars 1 of the prospectus.

Any income the Sub-Fund generates for this share class will be reinvested (accumulated).

Recommendation: The Sub-Fund may not be appropriate for investors who plan to withdraw their money within five years.

### Risk and reward profile



The risk and reward category is calculated using historical data which may not be a reliable indicator of the Funds future risk profile. The risk and reward category may shift over time and is not a target or a guarantee. The lowest category (i.e. Category 1) does not mean a risk-free investment.

The Sub-Fund is in Category 6 because of the high range and frequency of price movements (volatility) of the underlying investments referenced by the Sub-Fund.

The following are additional risks not covered by the risk and reward category.

The Sub-Fund may use derivatives in an attempt to reduce risk (hedging) or for efficient portfolio management purposes. It may be that the use of derivatives may not always be successful and cause share prices to fluctuate which may in turn result in loss to the Sub-Fund

The Sub-Fund may enter into one or more derivatives with a counterparty. There is a risk that this party may fail to make its payments or become insolvent which may result in the Sub-Fund and your investment suffering a loss.]

Your investment in the Sub-Fund is not guaranteed and is at risk. You may lose some or all of your investment.

More information in relation to risks in general may be found in the “Risk Considerations” section and Appendix 1 of the prospectus.

## Charges

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The charges you pay are used to pay the costs of running the Sub-Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

### One-off charges taken before or after you invest:

Entry charge	0.00%
Exit charge	0.00%

This is the maximum that might be taken out of your money before it is invested (entry charge) and before the proceeds of your investment are paid out (exit charge).

### Charges taken from the Fund over a year:

Ongoing charges	0.70%
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### Charges taken from the Fund under specific conditions:

Performance fee	NONE
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Please consult your financial adviser or distributor for any charges they may impose.

The ongoing charges figure shown here is an estimate of charges as there is insufficient historical data. It may vary from year to year. The Fund's annual report for each financial year will include detail on the exact charges made. The ongoing charges figure shown here excludes portfolio transaction costs and performance fees, if any.

**More detailed charges information may be found in the "Charges and Expenses" section of the General Part of the prospectus and in the "Fees and Expenses" section of the Sub-Fund Particulars 1 of the prospectus.**

## Past performance

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- Fund launch date: 30 May 2023
- Share class launch date: 30 May 2023
- There is insufficient data to provide a useful indication of past performance to investors.

## Practical information

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The depositary is UBS Europe SE, Luxembourg Branch.

Copies of the prospectus, the latest annual reports and subsequent half-yearly reports (all in English) as well as other information (including latest share prices) are available free of charge at the Management Company's registered office.

The details of the up-to-date remuneration policy of the Management Company, including, but not limited to a description of how remuneration and benefits are calculated, the identity of the persons responsible for awarding the remuneration and benefits, including the composition of the remuneration committee, where such a committee exists, are available on: [www.one-gs.com/legal](http://www.one-gs.com/legal).

A paper copy of the summarised remuneration policy is available free of charge to the shareholders upon request.

More share classes are available for this Sub-Fund. Please refer to the prospectus for further details. Please note that not all share classes may be registered for distribution in your jurisdiction.

The taxation regime applicable to the Sub-Fund in Luxembourg may affect your personal tax position.

The Sub-Fund may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for Effectual Capital Fund SICAV.

Effectual Capital Fund SICAV may have a number of different Sub-Funds. The assets and liabilities of each Sub-Fund are segregated by law. The prospectus and the periodic reports are prepared for Effectual Capital Fund SICAV as a whole.

You may apply for shares in this Sub-Fund to be converted into shares of other sub-funds of Effectual Capital Fund SICAV. The conversion charge (if any) may be charged on such a conversion. For more information on how to convert your shares to shares of other sub-funds, please refer to the "How to convert shares" section in the General Part of the prospectus and "Conversions" section in the Sub-Fund Particulars 1 of the prospectus.

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*This Fund is authorised in Luxembourg and supervised by the Commission de Surveillance du Secteur Financier. ONE fund management S.A. is authorised in Luxembourg and supervised by the Commission de Surveillance du Secteur Financier.*

*This Key Investor Information is accurate as at: 3 Mai 2024*